





#### **Lessons learned**

- Pilot
- Prepare
- Plan
- People and process
- Place



#### **Pilot**

- Lots of knowledge and expertise gained in-house (lot of research into formal BI theory – Kimball methodology)
- Led to good decisions for real project
- Designed and adhered assiduously to common naming structure within technical build
- Consequently able to build test harness to check robustness of mappings when changes are made in ETL
- Learned that data warehouse takes about 90% of overall effort



## **Prepare**

- Culture do you have common vocabulary? Shared understanding?
- Define business requirements
- Users do they understand their role in the project?
  Are they empowered?
- Senior management manage expectation!
- To throw away and re-do
- For a steep learning curve
- For surprises, especially technical ones
- Not to go it alone



### **Plan**

- Not a traditional implementation project
- Lots of tasks are one-off at the early stage ie when learning curve steepest
- Think differently about governance processes
  - plan for a sustainable 'post project' structure and relationships



# People and process

- Put the right people in place (including consultants)
- Think carefully about business analyst role
- Sponsor evangelistic AND realistic!
- Identify business leads and empower them to make business decisions
- Keep the focus on the big picture
- Resist the temptation to use BI to overcome underlying operational system deficiencies
- Turf wars!



### **Place**

 Find a way of bringing people together – dedicated project room/space



#### **Useful information**

- JISC (Joint Information Systems Committee) Business Intelligence maturity model
- Six stages of BI readiness
- http://www.jiscinfonet.ac.uk/bi/maturity-model



# **Next steps**

- Get it running
- Keep it running